



## Mandatory Self Disclosure Checklist

*Financial documents required pursuant to Supplemental Probate and Family Court Rule 410*

### Initial Disclosures *(required for all divorces and all 209C proceedings)*

- Federal and State tax returns:** most recent three (3) years
- Pay Stubs:** Four (4) most recent
- Health Insurance:** documentation regarding the cost and nature of available coverage

### Additional Disclosures *(required upon written request from opposing party)*

- Bank Statements:** Three (3) years for all bank accounts held individually or jointly
- Investment Statements:** Three (3) years for all retirement, stock, or other assets
- Mortgage Applications:** any applications made, prepared or submitted in last three (3) years
- Statement of Assets and Liabilities:** Any statements prepared within last three (3) years

### Unavailability of Documents

If any of the required documents are not available or cannot be obtained in a timely fashion, the party must state in writing, under penalties of perjury:

- The specific documents that are not available
- The reasons the documents are not available
- What efforts were taken to obtain the documents