



## **CRISIS CARE PLANNING & MEDICAID QUALIFICATION PROCESS**

### **STEP ONE: Crisis Care Consultation**

At the Crisis Care Consultation, we simplify the complicated legal framework that governs eligibility for long-term care Medicaid. We review relevant income and resources, care and family concerns, and ways to maximize retention of current assets while receiving the highest quality care. Our goal is to relieve you of the stressful administrative burden of the process so that you can simply be with your loved one in this time of transition.

### **STEP TWO: Information Collection**

After the Crisis Care Consultation, we work with you to collect the information necessary to prepare and apply for long-term care Medicaid benefits. We help with any spend-down options and assist you in with establishment of the proper accounts to facilitate payments to the care facility.

### **STEP THREE: Application Submission**

Once we have all necessary documentation, we assemble and submit the Medicaid application to the state agency for long-term care benefits. We also coordinate with the facility to ensure your loved one's care needs are met while the application is pending.

### **STEP FOUR: Agency Follow-Up**

Once submitted, we expect the agency to request additional information about the applicant with very tight deadlines for response. We work with you to answer agency time-sensitive requests and ensure receipt of all the agency needs to issue a favorable Determination.

### **STEP FIVE: Determination**

Once Medicaid issues a favorable final determination, we provide guidance on next steps to maintain eligibility and develop a monthly routine to pay your loved one's share to the facility. If the agency issues an unfavorable determination based on miscommunication, we work with the agency to attempt and correct anything necessary to ensure eligibility without need for a full appeal.



TUPPER  
BUTLER  
LAW

WE KNOW THE POWER OF PLANNING

**Enjoy the Peace of Mind that comes with the Power of Planning!**