

FLORIDA ESTATE PLANNING ESSENTIALS

Protect What Matters. Secure Your Legacy.

Estate planning is more than creating a Will, it's about making sure your wishes are honored, your loved ones are protected, and your assets are preserved.



01



Last Will and Testament

Directs who inherits your assets and who will care for your children. Without a Will, Florida intestacy laws determine distribution.

Revocable Living Trust

Avoids probate, provides privacy, and allows control of assets during incapacity. Bonus: Protects beneficiaries from creditors or poor financial management.



02

03



Durable Power of Attorney

Authorizes someone to handle your financial matters if you're incapacitated. Florida law requires specific language for real estate and digital asset powers. Don't use outdated templates.

Designation of Healthcare Surrogate

Names someone to make medical decisions if you can't. Include HIPAA releases and instructions for end-of-life decisions.



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“Our goal is simple—help you protect what you’ve built and provide clarity for the people you love.”

Living Will

Communicates your wishes regarding life-sustaining treatments.



05

Lady Bird Deed

06



Transfers your Florida homestead outside of probate while preserving homestead protections.

Designating Guardians for Minor Children

If you have minor children, Florida law lets you nominate a guardian in your Will.
Key Benefits:

- Avoids family disputes
- Clarifies who will care for your child
- Helps judges follow your wishes

We also help parents create standby guardian designations and emergency caregiver documents.



07

Documents for Children Who Turn 18

When your child turns 18, you lose legal authority to access medical or financial information—even in emergencies.

Essential documents include:

- Health Care Surrogate designation
- HIPAA Authorization
- Durable Power of Attorney

We offer Young Adult Planning Packages to protect college students and young adults.

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This page is for informational purposes only and does not create an attorney-client relationship. Contact a licensed Florida estate planning attorney to discuss your specific needs.

Why Choose Gold Legacy Law?

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- ✓ Experienced Florida Estate Planning Attorneys
- ✓ Flat-fee and custom-tailored plans
- ✓ Friendly, family-focused service
- ✓ Multiple locations: Miami Lakes & Weston

Also Consider:

- Beneficiary Designations (for life insurance, retirement accounts)
- Digital Asset Directives (access to emails, photos, crypto)
- Business Succession Planning (if you own a company)
- Asset Protection Trusts for high-net-worth individuals



Schedule a Free Consultation

Start building your legacy today.

📍 Offices in Miami Lakes and Weston

☎ (305) 556-5209

✉ info@goldlegacylaw.com

🌐 www.goldlegacylaw.com



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