NEW CORPORATION QUESTIONNAIRE

Name of the corporation: First choice:
Second choice:
Third choice:
Primary Purpose of the corporation:
Will this be an S corporation or a C corporation? [] No [] S Corp. [] C Corp.
Name of Agent for Service of Process:
Address for Agent:
Name of the contact person for the corporation:
Principal place of business:
Business mailing address:
Telephone number: Fax number:
E-mail address:
Please list all of the officers' names/social security numbers/addresses:
President:
Vice President (if any):
Secretary:
Treasurer:
Please list all of the directors' names and addresses (if address not already provided):

Please list all of the shareholders' names and city/state of residence and number of shares to be
given:
If electing an S corporation, please provide the names and social security numbers of each
shareholder's spouse.
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Will the accounting year begin January 1? [] Yes [] No If not, when?
Will the accounting year end December 31? [] Yes [] No If not, when?
Which officers will be authorized to sign contracts and obligations on behalf of the corporation?
Please provide the name of the bank (and its city/state location) where the corporate bank account(s) will be opened?
Who will be authorized to execute checks and other items on behalf of the corporation?
Are signatures of all of the above required or can the individuals sign alone?
When is it expected that the corporation will begin doing business:
Please list the highest number of employees expected in the next 12 months:
When is it expected that the corporation will exceed \$100 in wages:
Will a Fictitious Business Name Statement be filed: [] Yes [] No
If so, which county(ies)
What will be the Fictitious Business Name?