

YOUR ESTATE

PASSES IN ONE OF TWO WAYS:

TRUST

(\$) **Trustee Fees**

YOUR FAMILY

(\$(\$(\$(\$(\$)) **KEEPS MOST**

QUICK & COST-EFFICIENT

- Takes a few short months
- Attorneys' fees are a small fraction

CONTROL: PARENT FROM THE GRAVE

- When to receive inheritance
- How to receive it- at once, or staggered
- How much to receive
- Whom to Exclude from distribution

CREDITOR PROTECTION

- No Duty to Notify Creditors
- Shield from Bankruptcy
- Shield from Divorce
- Shield from Lawsuits

CENTRALIZED ADMINISTRATION OF ALL ASSETS



WILL or NO WILL =

PROBATE

(\$) **Statutory Probate Fees**

(\$) **Court Costs and Filing Fees**

(\$) **Bond Costs**

(\$) **Publication Costs**

(\$) **Probate Referee Costs**

(\$) **Creditors' Claims**

(\$) **MediCal Recovery**

(\$) **Costs Incurred due to Delay**

YOUR FAMILY

(\$) **KEEPS MUCH LESS**

... and

- **Takes 10 to 16 months to finish and distribute**
- Everything is public record
- Receive assets outright if 18
- Subject to Heirs' Creditors
- No creditor protections