



EVERY LIFE
IS A JOURNEY THAT
NEEDS A VILLAGE TO
SUPPORT IT



Schluter & Hughes
LAW FIRM PLLC

WE ARE A LAW FIRM BUILT AROUND GOOD PEOPLE DOING GOOD WORK



We recognize everyone has a unique set of circumstances. This is why we are set up as a boutique style firm. And like a personal concierge, we offer customized service. A coordinated effort means better outcomes for our clients. When life happens, you can call us to help navigate through its complexities. Our dedicated professionals, are ready to help. Practice areas include:



ESTATE PLANNING

We provide sophisticated advanced estate planning. Our team works together to ensure a multi-layer approach.



ELDER LAW

The trends of increasing lifespans have created a need for more proactive legal planning.



PROBATE

We are highly skilled in the nuances of probate legal matters including guardianships, conservatorships and probate estates.



ESTATE & TRUST ADMINISTRATION

After a loved one dies, everything changes. We provide professional guidance during the post death administration process.



CARE COORDINATION

A compassionate person-centered process that involves thoughtful coordination to achieve safer and more effective care for seniors.



FIDUCIARY TAX & ACCOUNTING

We provide a full range of creative, legally sound, fiduciary tax planning and compliance advice.



GOOD ENERGY IS CONTAGIOUS

Our team of professionals have come together with an intentional and common purpose – helping individuals and families architect planning at every intersection of their lives.

Our guiding principles:

We architect your experience at every intersection

We lead with a servant's heart

Open communication provides perspective which leads to resolution

Teamwork makes the dream work

A COLLABORATIVE CULTURE

We help our clients take advantage of the nuances of the various laws in ways to plan for incapacity, minimize tax, meet multi-generational objectives, provide asset protection and meet charitable objectives. With many years of experience in this field, our team works together to ensure a multi-layer approach to estate planning.



Dawn M. Schluter, JD LLM
ATTORNEY & COUNSELOR AT LAW

Kristin A. Hughes, JD
ATTORNEY & COUNSELOR AT LAW



HOLISTIC LIFE PLANNING

Estate planning is holistic life and legacy planning – looking at the full picture of someone’s personal, tax, financial, and charitable goals to proactively create support systems when life transitions occur, at any age.

A LAW OFFICE THAT GROWS WITH YOU

It is a common misconception that young adults do not need an estate plan, but in fact, estate planning is important regardless of age. Notable life events, such as graduating from college, starting a business, buying a house, getting married or starting a family accentuate the importance of planning for both the future and for life’s what-ifs. Right now is the right time to make an estate plan.

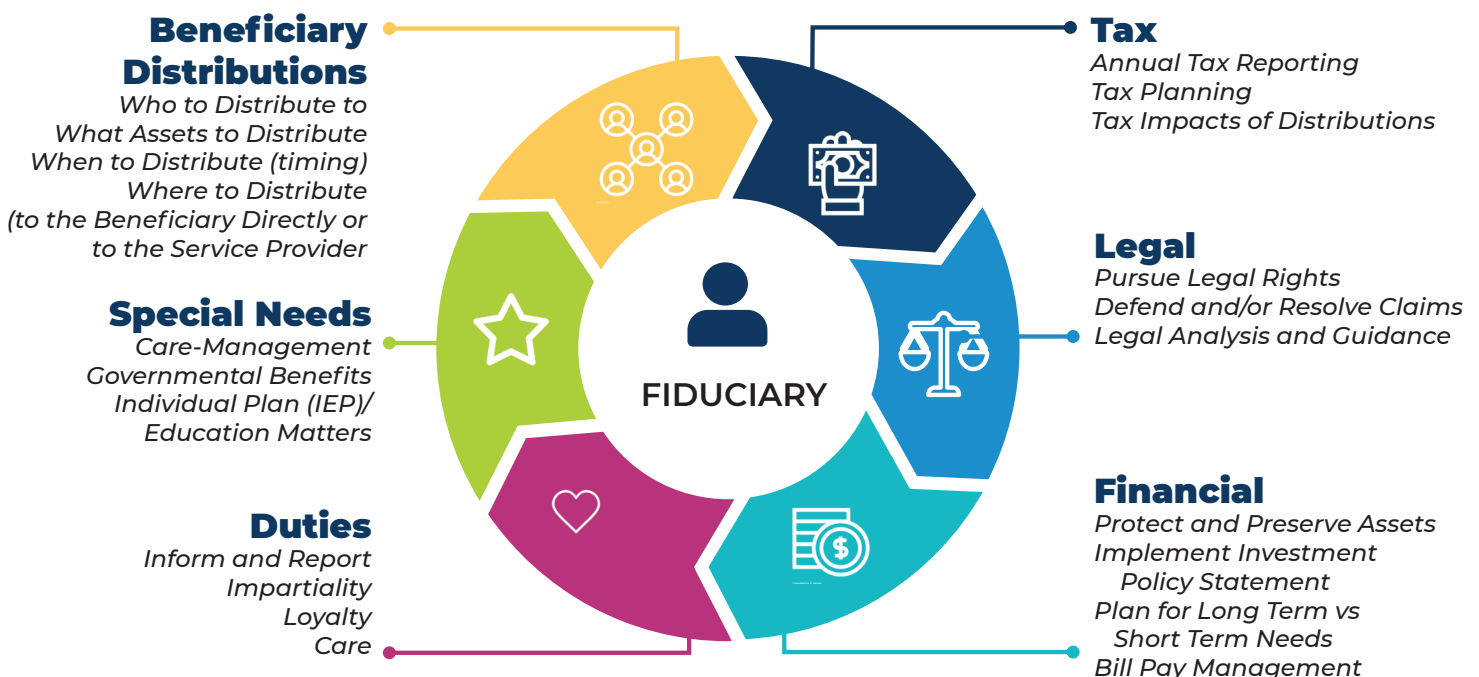
WE HELP MAKE TAX SITUATIONS LESS OVERWHELMING

Our clients have the peace of mind knowing that we provide advice to help minimize tax burdens and comply with fiduciary duties. We offer a full range of fiduciary tax compliance and planning services including:

- Fiduciary Accounting
- Tax Planning and Consulting
- Federal Estate Tax Returns (706)
- Gift Tax Returns (709)
- Estate and Trust Tax Returns (1041)
- Individual Income Tax Returns (1040)

The Fiduciary Role

The role of a fiduciary, such as a Trustee or Personal Representative, comes with significant responsibility. The fiduciary is required to manage and implement six areas of fiduciary duty and must be equipped to make coordinated and prudent decisions in each area.





HOW CAN WE HELP YOU?

Legal problems can be incredibly stressful. During this challenging time, a dedicated and reliable attorney and professional team can make a significant difference in the outcome of your matter. If you're seeking legal guidance, we have the expertise that you need. Collectively our team has decades of experience working in law and CPA firms, both large and small, navigating the court system, working side by side with hospitals, doctors and elder care facilities – solving complex issues and putting families first.

Schluter & Hughes Law Firm, PLLC prides itself on developing real connections with clients. We put complex legal issues into language that you can easily understand. We work hard to help our clients in every situation. We treat clients with respect and spend time to make sure that they fully understand the process they are going through. When you need counsel on a major, life-impacting decision, you deserve an attorney who will listen to you, thoroughly examine the facts, and provide the best possible solution for you and your future. We provide professional and effective representation. We can meet in person at our office or meet virtually and we do make house calls if that is most convenient.



OUR CONTINUUM LIFEPLAN CREATES PEACE OF MIND



SCHLUTER & HUGHES CONTINUUM LIFEPLAN

We use our custom model called Continuum LifePlan to help families understand the natural progression of aging. We look at how aging impacts one's legal situation as it relates to health, mobility, housing and financial resources.

We create customized plans that allow for growth and change. You can plan for the unexpected and a smart plan can bring peace of mind. The Continuum LifePlan portfolio serves as a centralized record keeping system tailored for each persons' specific needs and can include an Estate Plan, Care Coordination Plan and Emergency Care Plan.





CARE COORDINATION PLAN & CARE COORDINATION TEAM

Care coordination involves the proactive organizing of care activities and the sharing of information among all involved with a person’s care to promote safety and preserve personal independence. Now you can have a centralized place, and a carecoordination team, to help manage you or your loved ones care. Important medical information and preferences are kept up-to-date, then communicated at the right time to the right people. We are here to help every step of the way to help insure effective care.

EMERGENCY CARE PLAN

Our care team acts as a liaison to coordinate, communicate and facilitate care needs in emergency situations as well as in daily life care. Getting the best possible care during a medical emergency often depends on being ready. We put together an action plan and provide a take-with binder that travels to the hospital with you. We engage modern technology tools that are available.

HEALTHCARE INFORMATION SAFE & SECURE ONLINE

Our digital platform acts as a communication hub and it’s HIPAA compliant. You are able to grant permission to selected family members and care providers. Your medications, insurance cards, doctors’ offices and preferred hospitals are all in one place.



CONTINUUM LIFEPLAN
EMERGENCY PLAN
 HEALTH INFORMATION &
 CARE COORDINATION SERVICES

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Schluter & Hughes

WE ARE
HERE FOR YOU
& YOUR LOVED
ONES



THERE'S NO NEED TO HANDLE THESE DIFFICULT MATTERS OF LAW ALL ALONE

Get the legal advice, counsel, and representation you need. Contact Schluter & Hughes Law Firm, PLLC for a consultation. We can help you decide which course of action will serve your best interests. We can meet in person at our office or meet virtually and we do make house calls if that is most convenient.

LEARN MORE

We provide free downloadable brochures on our website. If you are just getting started on your estate planning journey, or looking to better understand options, we can be a reliable resource to find important information.



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