THOMPSON, THOMPSON & GLANVILLE, PLC

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<u>DIVORCE INTAKE FORM</u> - DO				
Date:		Our File No:		
CLIENT INFORMATION				
Your Name (First, Middle, Last):				
Address:				
City:	State:	Zip:	Phone:	
Cell Phone:	Email addre	ss:		
Do you prefer to have invoices ser	nt to you via:	□ Email □	First Class Mail Both	
Date of Birth:	Birthplace:		Social Security #:	
Driver's License # and State:			Armed Forces status:	
Next of kin (Relation's name and a	address):			
No. of Your previous marriages:		How terminated:		
	SPOUSE	INFORMATION		
Spouse's Name (First, Middle, Last):				
Address:				
City:	State:	Zip:	Phone:	
Cell Phone:	Email addre	ss:		
Date of Birth:	Birthplace:		Social Security #:	
Driver's License # and State:			Armed Forces status:	
Next of kin (Relation's name and a	address):			
No. of Spouse's previous marriage	es:	How terminated:		
	MARRIAG	E INFORMATION		
Place of marriage (City/Township, County State): Date of Marriage (Month, Day, Year):				
Lived in Michigan 180 days?	County 10 d	ays?	Date of separation:	
Number of Children Under 18 in H	ousehold:			
Wife's Maiden name:		Wife's Name bef	ore this marriage:	
Does wife desire name change? ☐ No ☐ Yes To what?				

CURRENT ESTATE PLAN				
Is there a prenuptial or postnuptial	agreement?	□No	☐ Yes Please attach a copy of the agreement.	
Do you have a will or a trust?		□No	□ Yes	
Do you have a power of attorney of	or health care	directive? □ No	□Yes	
CHILDREN	UNDER 18 (F	ROM A PRIOR R	ELATIONSHIP)	
Name (First, Middle, Last):			Date of Birth:	
Social Security #:	Grade:	School:		
Child Lives With: ☐ Client ☐ Spouse ☐ C	Other Parent	☐ Child of prior re	elationship	
Name (First, Middle, Last):			Date of Birth:	
Social Security #:	Grade:	School:		
Child Lives With: ☐ Client ☐ Spouse ☐ C	Other Parent	□ Child of prior re	elationship	
Is wife pregnant? ☐ No ☐	Yes When is	birth expected? _		
Are <u>you</u> paying or receiving suppo How much per week? \$				
Is <u>your spouse</u> paying or receiving How much per week? \$			e one)? ☐ No ☐ Yes copies of the court support orders.	
PRIOR LITIGATION				
Has either spouse previously filed for divorce in this county or elsewhere? □ No □ Yes Indicate when and where filed, status of case, case number, and name of judge.				
Has there been any previous domestic relations case filed in this county involving you and/or your spouse or any other family member? ☐ No ☐ Yes Indicate when and where filed, status of case, case number, and name of judge.				
Is there presently on file a case whof this marriage? ☐ No ☐ Yes Inc			ly paying support for another child not ase, case number, and name of judge.	
FAMILY HEALTH AND SOCIAL ISSUES				
Do you, your spouse, or your children have:				
any serious physical or mental disability, disorder, handicap or incurable disease? □ No □ Yes				
any problems with substance abuse (drugs, alcohol)? No Yes What type of drugs? When? Place of treatment:				
What physical abuse, if any, has c	ccurred and o	on what dates?		
Has either spouse ever been arrested, convicted, imprisoned, or placed on probation? ☐ No ☐ Yes				
Any particular interest in another p	erson by eithe	er party? □ No □	Yes Explain.	
Any problems with debts: ☐ No	□ Yes	Any problems wit	h gambling □ No □ Yes	
Any marriage counseling? ☐ No	□ Yes	Any Personal cou	unseling (yours/spouse's)? ☐ No ☐ Yes	
Would you begin or continue coun ☐ No ☐ Yes Explain.	seling?	Attitudes (yours/s	spouse's) toward reconciliation:	
Are you or your spouse receiving	ADC? □ No □	☐ Yes Caseworker:	Case No:	

PHYSICAL INFORMATION					
Physical Description of Client:					
Race: Height:	Weight:		Eye c	olor:	Hair color:
Glasses □ No □ Yes Worn all th	ne time? □ Yes	□ No	Musta	iche/beard □	No □ Yes Color
Distinguishing scars or tattoos			Any c	urrent restrain	ning orders?
Physical Description of Spouse			•		
Race: Height:	Weight:		Eye c	olor:	Hair color:
Glasses □ No □ Yes Worn all th	ne time? □ Yes	□ No	Musta	iche/beard □	No □ Yes Color
Distinguishing scars or tattoos			Any c	urrent restrain	ning orders?
	EMPLO	YMENT			
Client's Employment Informatio	n:				
Employer Name:		Employe	Addre	ss:	
Occupation:		Profession	nal lice	nse, type and	no:
Gross Income (before taxes and othe	r deductions): \$		weekly [□ biweekly □ b	imonthly □ monthly
Hourly pay rate (including shift pre	emium and cost of	living adju	stment:	\$	
Total regular hours worked per pay period: Average overtime hours for past 12 months: Date of hire:					
Income last year: \$	Weekly take hor	me: \$		Recognition	or other awards
Employment benefits: health insurance vision insurance dental insurance life insurance profit-sharing signing bonus or any special payment retirement Pension (amount) expense reimbursements other					
Please attach a copy of your four most recent dues, pension, etc. Please attach the last 2 incor					
Previous employer:	Address:			Annual incor	me:
Other income sources (provide mont	hly income from all oth	ner sources):			
☐ Profit Sharing ☐	☐ Strike Pay ☐ SUB Pay ☐ Sick Benefits ☐ Workers' Comp. ☐ Soc. Sec. Benef ☐ VA Benefits ☐ Disability Ins ☐ GI Benefits using expenses on	its	□ Arr □ Alld □ Re □ Sp □ Sta □ F I □ SS □ Ot	ned Services owance for Re ntal Income _ ousal Support ate Disability A P I herYes	

If unemployed and not receiving unemployment or worker's compensation benefits, or working part- time only, provide the following information regarding your last full-time employer: Never employed full-time Name of last full-time employer: Address of last full-time employer: Last day employed full-time: Reason for leaving last full-time employment: Gross earning per pay period (earning before taxes): \$				
If self-employed, list each owner's	draw you have ma	ade during the pa	st twelve month:	
Spouse's Employment Informati paycheck stubs):	ion (please attac	h a copy of your	spouse's four most recent	
Employer Name:		Employer Addre	ess:	
Occupation:		Professional lice	ense, type and no:	
Gross Income (before taxes and other	deductions): \$	□ weekly	□ biweekly □ bimonthly □ monthly	
Hourly pay rate (including shift pre	mium and cost of	living adjustment	: \$	
Total regular hours worked per pay period:	Average overtime hours for past Date of hire: 12 months:			
Income last year: \$	Weekly take hon	ne: \$	Recognition or other awards	
Employment benefits: health insurance vision insurance dental insurance life insurance profit-sharing early retirement benefits signing bonus or any special payment retirement Pension (amount) expense reimbursements other				
Previous employer:	Address:		Annual income:	
Other income sources (provide mont	nly income from all oth	ner sources):		
□ Bonuses □ □ Profit Sharing □ □ Interest □ □ Dividends □ □ Annuities □ □ Pensions/Longevity □ □ Deferred Comp/IRA □	Sick Benefits Sick Benefits Workers' Comp. Soc. Sec. Benefits VA Benefits Disability Ins GI Benefits sing expenses on	☐ ☐ Ar ☐ All ☐ Re ☐ Sp ☐ Ss ☐ F ☐ Ss ☐ O ☐ your behalf? ☐ ☐		

			EDUCATION			
Client	Highest degree	obta	ained:			
High school:			Date of diploma or	GE	ED:	
Univ./College:			Degree: Date obtained:			
Univ./College:			Degree:			Date obtained:
Additional training:						
Spouse	Highest degree	obta	ained:			
High school:			Date of diploma or	GE	ED:	
Univ./College:			Degree:			Date obtained:
Univ./College:			Degree:			Date obtained:
Additional training:						
Did either spouse co	ontribute to the e	duca	ation of the other? \Box	l No	lo □ Yes Desc	cribe:
			ASSETS			
REAL PROPERTY.		leeds	or land contracts and l	last	t property tax bill f	or all property. Use
Address of property	:					
Date of purchase:		Pu	Purchase price: Estimated value: \$			
SEV: \$		Ва	Balance on mortgage/land contract: \$			
Monthly payment: \$	payment: \$ The monthly payment includes: □ taxes. □ insurance.					
Name of lender: Account no:						
Property is titled as	follows (names a	and s	specific ownership int	tere	est in property):	:
☐ Primary residence	е	□ Other:				
In whose name:				Р	Paid by □ Husba	and □ Wife □ Both
Balance of equity lo	an or line of cred	it: \$		М	Monthly paymen	t: \$
Name of lender for	equity loan or line	e of o	credit:			
Address of property	:					
Date of purchase:		Pu	rchase price:		Estimate	ed value: \$
SEV: \$		Ва	lance on mortgage/la	and	d contract: \$	
Monthly payment: \$		The monthly payment includes: □ taxes. □ insurance.				
Name of lender: Account no:						
Property is titled as follows (names and specific ownership interest in property):						
□ Primary residence	e		Other:			
In whose name:				Р	Paid by □ Husba	and □ Wife □ Both
Balance of equity lo	an or line of cred	it: \$		М	Monthly paymen	t: \$
Name of lender for equity loan or line of credit:						

MOTORIZED VEHICLES. List all motorized vehicles in which you own an interest, include automobiles, boats, snowmobiles, motorcycles, recreational vehicles, etc. Including information on any loans that you co-signed for the benefit of another person. Use additional sheets if necessary.

Year, make and model:		VIN:	
Title holder:	Possession:		Miles/Condition:
Purchase price: \$	Monthly payments:		
Lender:	Balance due:		Approximate value of car:
Year, make and model:		VIN:	
Title holder:	Possession:		Miles/Condition:
Purchase price: \$	Monthly payments:		
Lender:	Balance due:		Approximate value of car:
Year, make and model:		VIN:	
Title holder:	Possession:		Miles/Condition:
Purchase price: \$	Monthly payments:		
Lender:	Balance due:		Approximate value of car:
Year, make and model:		VIN:	
Title holder:	Possession:		Miles/Condition:
Purchase price: \$	Monthly payments:		
Lender:	Balance due:		Approximate value of car:
FINANCIAL ACCOUNTS: List all finunion, CDs, stocks, annuities, IRA (MESP), and health savings accouncessary.	s, 401(k), 403(b), trust,	Michiga	an Education Savings Program
Type of account	Current Ba	alance: \$)
Account number:	Balance 9	0 days b	efore current balance: \$
Name of institution			
Name on account:	Source of	monies:	
Type of account	Current Ba	alance: \$	3
Account number:	Balance 90 da		efore current balance: \$
Name of institution			
Name on account:	Source of	monies:	
Type of account	Current Ba	alance: \$)
Account number:	Balance 9	0 days b	efore current balance: \$
Name of institution			
Name on account:	Source of	monies:	

INDIVIDUAL RETIREMENT ACCO	UNTS			
Financial institution:				
Account number:	Balance:	In whose name:		
Financial institution:				
Account number:	Balance:	In whose name:		
PENSION. List all defined benefit Use additional sheets if necessar each)				
Company or employer name:				
Lump sum value: \$	Estimated month	nly payment: \$		
In whose name:	Account no.:	Vested:		
Earliest date you are eligible to rece	vive your pension benefit:			
LIFE INSURANCE. Provide the for your spouse have an interest.				
Client's Life Insurance				
Insurance Company	Policy no.			
Policy owner:	Beneficiary			
Death benefit: \$	Premium: \$	_ per □ week □ month □ year		
Cash/surrender value: \$	as of/	□ Taxable		
Type of insurance □ term □ whole life □	Employer provided: □ No □ Yes	Loans against policy		
Spouse's Life Insurance				
Insurance Company	Policy no.			
Policy owner:	Beneficiary			
Death benefit: \$	Premium: \$	_ per □ week □ month □ year		
Cash/surrender value: \$	as of/	□ Taxable		
Type of insurance □ term □ whole life □	Employer provided: □ No □ Yes	Loans against policy		
CORPORATE STOCKS, BONDS, NOTES, SECURITIES, BILLS, BROKERAGE ACCOUNTS				
Name of broker and firm holding inv	vestments	Type of investment:		
Account no.:	In whose name:	Type of account (savings, checking, money market)		
Purchase price	Current value	What was source of stock or funds to purchase?		

PERSONAL PROPERTY. List all oth gold, silver, collectibles, artwork, gu emotional value. Use additional she	ns, furs, tools, etc that have an	
Description of property	Estimated Value	Date purchased or acquired
MISCELLANEOUS. Use additional s	heets if necessary.	
Do you own or have any access to any If yes, provide information on where it is		
Are any accounts, money, or assets be If yes, provide amount, where it is held,		□ yes
Are you holding or acting as the custod else? □ no □ yes If yes, describe whas custodian:		
Do you have any ownership interests in Name and type of business interest Value of interest Additional amounts invested and when	n any type of business? □ no □ Type of c Initial investment and when	yes If yes, describe: ownership interest
Do you have any ownership interest in describe:		
Are there any other assets or income to entitled? □ no □ yes If yes, describe entitled to them:		,
Are there any debts that are owed to you much is owed, the amount and frequen		
Have you or your spouse made any sul anyone other than the spouse? ☐ No		d property in joint names with
Are you or your spouse the beneficiary	under any trust? ☐ No ☐ Yes F	Provide details:
Are there any other items you own that or electronic currency such as bitcoin? current value as of a specific date:		
Are there any outstanding court cases members that may result in an award for it is filed and the possible award or liab	or or against you? □ no □ yes l	

COMMUNITY PROPERTY (prop	erty acquired wi	th your spouse)			
Have you ever lived in a state white Louisiana, Nevada, New Mexico, □ No □ Yes Provide details and	Texas, Washingto	on, or Wisconsin)?			
Please list any significant asse	ts or debts either	you or your spo	use had at the time of marriage.		
Are you aware of assets being	given away, sold	, or hidden from	you?		
□ No □ Yes Briefly explain:					
DEBTS. Provide debt informati (DO and DM case types). Please delinquent.			ance, and annulment cases only you have reason to believe are		
INDEBTEDNESS (credit cards, personal loans, student financial aid loans, other unsecured loans). Include all loans that are for your or your spouse's benefit or that you or your spouse are a cosigned on for another person. Attach the last three statements for all accounts. Use additional sheets if necessary.					
Name of lender/creditor: Account no.:					
Type of debt:	Is the account cu □No □Yes	urrent?	Name(s) on account::		
Present balance due : \$	Monthly paymen	t: \$	Who will pay until the divorce judgment?		
Name of lender/creditor:		Account no.:			
Type of debt:	Is the account cu □No □Yes	urrent?	Name(s) on account::		
Present balance due : \$	Monthly paymen	t: \$	Who will pay until the divorce judgment?		
Name of lender/creditor:		Account no.:			
Type of debt:	Is the account cu □No □Yes	urrent?	Name(s) on account::		
Present balance due : \$	Monthly paymen	t: \$	Who will pay until the divorce judgment?		
Name of lender/creditor:		Account no.:			
Type of debt:	Is the account cu □No □Yes	urrent?	Name(s) on account::		
Present balance due : \$	Monthly paymen	t: \$	Who will pay until the divorce judgment?		

Delinquent indebtedness				
Mortgage	How much?	How long overdue?		
Property	How much?	How long overdue?		
Income taxes	How much?	How long overdue?		
Vehicle loan	How much?	How long overdue?		
Other	How much?	How long overdue?		
Business debts				
What kind?	How much?	How long overdue?		
Other obligations (for example, s	pousal support to a former spouse)			
Is anyone other than the spouse ☐ No ☐ Yes Give details:	and identified children financially de	pendent on you?		
On your spouse? ☐ No ☐ Yes G	Give details:			
COURT ORDERED FINANCIAL OBLIGATIONS. Provide the following information for all your court-ordered financial obligations including, but not limited to, child or spousal support in a different case, garnishment, civil judgment against you, and court-ordered fines, fees or restitution. Use additional sheets if necessary.				
Type of obligation (child support,	spousal support, garnishment, judg	ment, etc):		
Payment amount: \$ per Balance (if applicable): \$				
Estimated end date (if applicable):/ Court:	Case No:		
Miscellaneous. Provide miscellaneous information for divorce, separate maintenance, and annulment cases only (DO and DM case types).				
Have you ever filed for bankruptcy? ☐ No ☐ Yes If yes, provide the date, case number, and current status of the bankruptcy:				
Do you claim that any of the assets or debts that you listed are your separate property? No Yes If yes, provide detailed information on which asset(s) or debt(s) and why you think they are your separate property:				
If there is any additional information regarding assets, debts, business interest, stocks, bonds, anticipated income, or any financially related information of any kind that has not been disclosed on this form, provide the information below:				

WHAT ARE YOUR GOALS IN THIS CASE?			
Divorce	Describe:		
Spousal support	Describe:		
Spouse to vacate home	Describe:		
Contribution to your attorney fees	Describe:		
Restoration of former name	Describe:		
Property division	Describe:		
Domestic abuse injunction	Describe:		
Health insurance for yourself	Describe:		
Home utility payments	Describe:		
Home insurance (Plaintiff/Defendant)	Describe:		
Mortgage payments	Describe:		
Debts	Describe:		
Other	Describe:		

PLEASE GIVE A BRIEF SUMMARY OF WHAT YOU THINK A FAIR SETTLEMENT WOULD BE:

DOCUMENTS REQUESTED	DOCUMENTS REQUESTED				
All of the items below are needed to complete your divorce case file, if they apply to your case. Bring in copies or originals as soon as possible.					
Tax returns with schedules and W-2s for the last three years					
Paycheck stubs last two months for you and your spouse					
Copy of the last recorded deed(s) for all real estate, along with a copy of the last property tax bill, and mortgage statement if applicable.					
Car titles for all vehicles					
Pension or retirement account statements for your and your spouse					
Life insurance cash value statement					
Savings account statements					
Investment account balance statements					
Appraisal for any real estate					
Prenuptial or postnuptial agreement					
Latest credit card or other debt statements					
Other:					
Other:					