

COMMON ASSETS IN ESTATE PLANNING

The types of accounts and property you own play a large part in the estate planning process. Below are some of the common types of assets that clients own.



**CASH
ACCOUNTS**



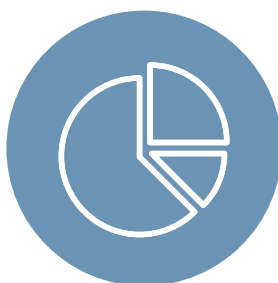
**STOCKS AND
BONDS**



**INVESTMENT
ACCOUNTS**



**LIFE INSURANCE
POLICIES**



**BUSINESS OR PROFESSIONAL
INTERESTS**



**RETIREMENT
ACCOUNTS**



**PERSONAL
EFFECTS**



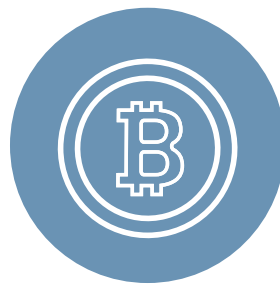
**REAL
PROPERTY**



**OIL, GAS, AND
MINERAL INTERESTS**



VEHICLES



**DIGITAL ASSETS AND
CRYPTOCURRENCY**

In order to properly protect yourself and your family, ensure that these items, as well as any others you may own, are properly titled and managed. Call us today to schedule an appointment to review your accounts and property and design a plan that will safeguard your and your loved ones' futures.



**O'CONNOR
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