

TRUSTEE SCORECARD

Selecting the right trustee for your trust is important. Use this scorecard to evaluate potential trustees according to the traits and qualities that typically make for a successful trustee. Include any additional traits or qualities that you believe are important for a trustee to have given your unique circumstances. Rate each candidate on a scale from one to five, with one being least accurate and five being most accurate. Add each candidate's scores and provide the total below: the candidate with the highest score may be best-suited to the role of trustee.

Candidates

Trait or Quality	Betty				
Willing to ask for help	4				
Detail oriented	3				
Organized	2				
Good communicator	4				
Follows rules	5				
Total	18				



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