

## **2022 FLAT FEE SCHEDULE (A La Carte)**

### **Medicaid**

- Asset Review (includes review of assets reported to government for last 5 years and Medicaid Asset Protection Letter) \$2,500
- Assist with Medicaid Spend Down \$2,500
- Qualified Income Trust \$1,500
- Deed with Reserved Life Use \$1,500
- Medicaid Fair Hearing \$3,500 {for 1<sup>st</sup> hearing, charged at \$375/hour thereafter}
- Medicaid Recertification \$1,200

### **Probate**

- Uncontested Estate \$1,800
- Affidavits of Heirship \$800

### **Special Needs Planning**

- First-Party Special Needs Trust \$3,500
- Court-Approved First-Party Special Needs Trust \$3,500
- Third-Party Special Needs Trust \$3,500
- Care Plan or Caregiver Agreement \$1,500

### **Trust Administration**

- Administration/Accounting \$2,500 minimum (or 3% of estate)
- Affidavits of Heirship \$800

### **Miscellaneous**

- Expedited Fee \$1,500
- Irrevocable Life Insurance Trust \$5,000
- Financial Power of Attorney (general or limited) \$300
- Life Estate Deed \$500
- Psychiatric Advanced Directive \$600
- Review of estate plan performed by another attorney \$500
- Uncontested Guardianship of estate and/or person \$1,800

## **2022 FLAT FEE SCHEDULE (Packages)**

### **Personalized Care Planning Packages**

All Care Planning packages include personalized and detailed wishes for: care during your lifetime, funeral arrangements, medical decisions, financial decisions, and instructions to agents.

#### **EMERGENCY MEDICAID QUALIFICATION Care Planning Package \$9,500**

- Preparation of required documents to protect assets and receive Medicaid eligibility
- Full Financial Analysis,
- Full report with review of assets reported to government for 60 month look-back period
- Medicaid Asset Protection Letter
- Medicaid Asset Protection Trust

#### **LAST WILL AND TESTAMENT Care Planning Package \$1,500**

- Will with outright distributions, testamentary trusts for minor or disabled beneficiaries [*Important: testamentary trust NOT RECOMMENDED if/when minor has child, is emancipated and under the age of 18*]
- Financial Power of Attorney with additional powers
- Psychiatric Advanced Directives
- Health Care Advanced Directives, including Healthcare Power of Attorney with living will powers

#### **REVOCABLE LIVING TRUST Care Planning Package \$2,500 single**

- Revocable Living Trust with disability provisions for control and outright distributions at death, standby trusts for minor or disabled beneficiaries
- Pour-over will
- Financial Power of Attorney with additional powers
- Psychiatric Advanced Directives
- Health Care Advanced Directives, including Healthcare Power of Attorney with living will powers

### **OPTIONAL ADDITIONAL TRUSTS**

The following trusts may be added to the Last Will and Testament Care Planning Package and Revocable Living Trust Care Planning Package listed above.

#### **ASSET PROTECTION Trust \$1,000**

This type of trust provides lifetime asset protection for yourself, your spouse and/or your children. It may also provide protection of your assets if your spouse remarries after your death.

#### **MINOR or SPECIAL NEEDS Trust \$1,000**

This type of trust provides asset protection for minor or disabled beneficiaries.